



Board of Trustees

Ron Zufall
Gregory Hartt
Jamie Vericker
Joseph Ayer
Constance Pepple

Student Board Member

Jackson Richards

Superintendent

Jim Cloney

**Shasta Union High School District
Board of Trustees Regular Meeting**

Board Room
Shasta Union High School District
2200 Eureka Way Suite B, Redding, CA 96001
September 13, 2022
5:30 p.m. – Call to Order
5:30 p.m. – Closed Session
6:30 p.m. – Open Session

Mission:

To inspire and prepare every student to succeed in high school and beyond.

Our Board and staff are committed to excellent education through academics, Career Technical Education, the arts, athletics and activities. Our students gain the confidence and skills to adapt in their ever-changing world. Together with our families, we develop responsible members of the community.

Vision:

Educating Every Student for Success

In compliance with the Americans with Disabilities Act, for those requiring special assistance to access the Board meeting room, to access written documents being discussed at the Board meeting, or to otherwise participate at Board meetings, please contact Board Secretary Jim Cloney at (530) 241-3261 for assistance. Notification at least 48 hours before the meeting will enable the District to make reasonable arrangements to ensure accessibility to the Board meeting and to provide any required accommodations, auxiliary aids or services.

Documents provided to a majority of the Governing Board regarding an open session item on this agenda will be made available for public inspection in the District Office located at 2200 Eureka Way Suite B, Redding, CA during normal business hours.

Agenda

1. CALL PUBLIC SESSION TO ORDER
2. ROLL CALL
3. PUBLIC COMMENT – CLOSED SESSION

The public may comment on any closed session item that will be heard. The Board may limit comments to no more than three minutes pursuant to Board policy.

4. CLOSED SESSION
 - 4.1 Public Employee Discipline/Dismissal/Release/Complaint (G.C. 54957)
 - 4.2 Preliminary Public Employee Performance Evaluation (G.C. 54957) Title: Superintendent
 - 4.3 Conference with Labor Negotiator (G.C. 54957.6) Agency designated representatives: Jim Cloney – Superintendent, David Flores – Chief Business Official, Jason Rubin – Associate Superintendent/H.R. and Leo Perez - Associate Superintendent/Instructional Services. Employee Organizations: Shasta Secondary Education Association (SSEA), Educational Support Professionals Association (ESP), California School Employees Association (CSEA) and Management/Supervisory/Confidential.
 - 4.4 Conference with Legal Counsel – Anticipated Litigation (G.C. 54956.9) One Case.

5. RECONVENE IN OPEN SESSION – OPENING BUSINESS

- 5.1 Pledge of Allegiance
- 5.2 Mission and Vision Statements

6. OATH OF OFFICE

- 6.1 Administer Oath of Office to Student Board Member Jackson Richards

7. RECOGNITION OF STAFF AND/OR STUDENTS

8. PRESENTATIONS

- 8.1 Introduction of New Certificated and Classified Staff – D.O. Administrators, Principals & Directors
- 8.2 University Preparatory School Annual Update – Superintendent/Principal Rochelle Angley
- 8.3 District Department Chair Updates – Agriculture Tim Arnett, English Robbin Jack, World Language Lisa Ferguson, Career Technical Education James Leedy, Music Gavin Spencer

9. PUBLIC COMMENT

The public may comment on any specific agenda item or any item of interest to the public that is within the Board’s jurisdiction. The Board may limit comments to no more than three minutes pursuant to Board policy. The maximum time allowed for each agenda item shall be 20 minutes. The Board President may further limit the speaking time allowed in order to facilitate the progress of the meeting.

10. APPROVAL OF AGENDA

11. APPROVAL OF CONSENT AGENDA

Items listed under the Consent Agenda are considered to be routine and are acted on by the Board of Trustees in one motion. There is no discussion of these items before the Board vote unless a member of the Board, staff, or public requests specific items be discussed and/or removed from the Consent Agenda. It is understood that the Administration recommends approval on all Consent Items. Each item on the Consent Agenda approved by the Board of Trustees shall be deemed to have been considered in full and adopted as recommended.

11.1 Business Services

- A. Ratify Commercial Warrants and Payroll Distributions for August 2022
- B. Approve request to declare property as surplus (FHS – ice machine)

11.2 Instructional Services

- A. Adopt resolution certifying each pupil has been provided with a standards-aligned textbook or basic instructional materials in all core subjects

11.3 Human Resources

- A. Approve Human Resources Action Report

12. REPORTS

12.1 Employee Associations

- A. Shasta Secondary Education Association – Layne McLean, President
- B. Educational Support Professionals Association – Rhonda Minch, President
- C. California School Employees Association – David Martin, President

12.2 Principals

- A. Alternative Education – Tim Calkins
- B. Enterprise High School – Ryan Johnson
- C. Shasta High School – Shane Kikut
- D. Foothill High School – Kevin Greene

12.3 Superintendent

12.4 Board Members

13. BUSINESS

13.1 Administration

- A. Approve the 2021-2022 State of the District Report (*Discussion/Action*)
- B. Approval/ratification of revised employment agreement with Chief Business Official (*Action*)
- C. Approval/ratification of revised employment agreement with Associate Superintendent of Human Resources (*Action*)
- D. Approval/ratification of revised employment agreement with Associate Superintendent of Instructional Services (*Action*)
- E. Approval/ratification of revised employment agreement with Superintendent (*Action*)
- F. Board position regarding the testing of staff pursuant to the August 11, 2021 CA Public Health Order (*Discussion/Action*)
- G. Approve minutes for the August 16, 2022 special Board meeting (*Action*)
- H. Excuse Trustee Vericker's absence from the August 16, 2022 special Board meeting (*Action*)
- I. Excuse Trustee Hartt's absence from the August 16, 2022 special Board meeting (*Action*)

13.2 Budget, Finance, Facilities

- A. Approve the 2021-22 Unaudited Financial Report (*Action*)
- B. Approve balances above the Minimum Reserve Report (*Action*)
- C. Approve designating certain General Funds as Committed Fund Balance (*Action*)
- D. Approve the Annual Developer Fee Report (*Action*)
- E. Approve the 2021-22 and 2022-23 Gann Limit calculation (*Action*)
- F. Approve Change Order Number 1 and 2 for Shasta High School Site Wide Exterior Paint to be ratified for a net increase to the contract KYA Services, LLC, in the amount of \$82,846.00 (*Action*)
- G. Approve Change Order Number 1 for Shasta High School Gym Vandalism to be ratified for a net increase to the contract KYA Services, LLC, in the amount of \$15,607.80 (*Action*)

13.3 Instructional Services

- A. PUBLIC HEARING: The Board will receive comments from the public regarding adequacy of textbooks and instructional materials for the 2022-23 school year (*Discussion*)
- B. Adopt resolution certifying that the District has adequate textbooks and instructional materials for the 2022-23 school year (*Action*)
- C. Report on 2021-2022 Advanced Placement test scores (*Information*)

13.4 Human Resources

- A. Approve annual certification of Administration to evaluate staff (*Action*)
- B. Approve certificated staff teaching outside of their credential area (*Action*)

14. ADVANCE PLANNING

14.1 Next Meeting Dates: October 11, 2022

14.2 Suggested Future Agenda Items

15. ADJOURNMENT

15.1 The Board may reopen Public Comment.

15.2 The Board may adjourn to closed session to continue discussion on topics listed from the 5:30 p.m. session.

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Commercial Warrants and Payroll Distributions

PREPARER: David Flores, Chief Business Official

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:
Provided under separate cover are the monthly warrant registers for both commercial warrants and payroll distributions.

REFERENCES:
Education Code Section 42632 and 42633

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Surplus Equipment

PREPARER: David Flores, Chief Business Official

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:

Foothill High School has an old, unusable, unrepairable, ice machine to surplus. The machine is broken and non-repairable.

The ice machine will be put up for auction and sold to the highest bidder.



Request to Declare Property as Surplus

Location of Property:

Site: FHS
Department: Maintenance
Room No. _____

Date: 8/24/2022

Requestor: Steve Denney

It is requested that the following equipment be declared surplus:

Asset #	Qty.	Item Description	Model	Serial #	Year Purchased	Present Value	Condition*
101556	1	Ice Machine	I-O-M	ICE400H A5	2014	0	Unusable

*Condition Key: **Excellent** – in working order
Good – needs minor repairs
Fair – needs repairs; repairs are estimated not to exceed 30% of replacement cost.
Poor – no longer serviceable; repairs would exceed 50% of replacement cost.
Unusable – to be discarded as junk

Reason(s) for declaring surplus: Ice Machine is broken and unfixable.

*Note: Incomplete or improperly completed forms will be returned to initiating department for completion prior to processing.
Originator is responsible for placing work order with Maintenance and storing on site until sold/reissued or discarded.
Please contact 16514 or 16540 for further information or questions.*

Steve Denney
Site Administrative Approval Signature

Disposition	
<input type="checkbox"/> Make available for reassignment	Assign to: _____
<input type="checkbox"/> Surplus	
<input type="checkbox"/> Junk	

	Chief Business Official

	Date

Distribution: Original - Business Office
Copies: M&O, Originating Site

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Standards-Aligned Textbooks/Basic Instructional Materials in Core Subjects

PREPARER: Leo Perez
Associate Superintendent of Instructional Services

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:

California Ed Code 60422(a) requires local school boards to certify that each student in grades 9-12 has been provided with standards-aligned textbooks or basic instructional materials in each of the four core subject areas. The certification must be renewed following governing board adoption of grades 9-12 instructional materials to certify compliance with the 24-month requirement of the Ed Code.

REFERENCES:

Education Code Section 60422(a)

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Human Resource Action Report

PREPARER: Jason Rubin
Associate Superintendent of Human Resources

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:
Approve personnel changes to meet the needs of the District as outlined on the following report.

**Shasta Union High School District
HUMAN RESOURCES ACTION REPORT**

NAME	POSITION	EFFECTIVE
<u>Classified</u>		
<u>Hours-Decrease/Increase</u>		
Bonnie Byers	Bus Driver, Transportation 5.5 hours/10 months	August 15, 2022
Matej Hornich	Bus Driver, Transportation 3 hours/10 months	September 5, 2022
Stephen Salomonson	Bus Driver, Transportation 6.5 hours/10 months	August 15, 2022
<u>New Hires</u>		
Hailey Cardin	Instructional Para-Sp Ed, FHS 5.75 hours/10 months	August 15, 2022
Ryan Copeland	Instructional Para-SDCI, EHS 6.5 hours/10 months	August 15, 2022
Amanda Crowley	Instructional Para-SDCI, SHS 6.5 hours/10 months	August 17, 2022
Cassandra Hartzler	Instructional Para-SDCI, EHS 6.5 hours/10 months	August 17, 2022
Makayla Slinkard	Instructional Para-Sp Ed, FHS 5.75 hours/10 months	August 15, 2022
Charles Markham	At-Risk Paraprofessional, SHS 6.5 hours/10 months	August 29, 2022
<u>Position Change</u>		
Joan Phillips	At-Risk Paraprofessional, SHS 6.5 hours/10 months	August 15, 2022
Denise Yochum	At-Risk Paraprofessional, PHS 7 hours/10 months	August 15, 2022
<u>Resigned/Retired</u>		
Michaela Duarte	Instructional Para-Sp Ed, EHS 6.75 hours/10 months	June 8, 2022

Heather Frandsen	Specialized Health Care Asst, DW 6 hours/10 months	August 12, 2022
Linda Latvala	Food Nutrition Specialist, SHS-café 2 hours/10 months	June 8, 2022
Mohana Pescatore	At-Risk Paraprofessional, PHS 6.17 hours/10 months	June 8, 2022
Christine Walls	Instructional Para-Sp Ed, FHS 5.75 hours/10 months	August 12, 2022

Certificated

New Hire

Adkins, Alexandria	English EHS 5/5	August 22, 2022
Ammon, Thomas	Social Science SHS 5/5	August 15, 2022
Gierman, Jillian	Speech Language Pathologist	August 18, 2022

Position Change

Heather Frandsen	Med 1 Careers EHS 5/5	August 15, 2022
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Resigned

Millhollan, Josh	EHS Physic 5/5	July 24, 2022
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Emergency Sub Teaching Permit for Prospective Teachers 2022-23

Russell, Jessica	Science EHS 5/5	August 15, 2022
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Provisional Internship Permit 2022-23

Wilson, Schuyler	EHRMS PHS 5/5	August 8, 2022
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Short Term Staff Permit 2022-23

Aguirre, Ernesto	Music 5/5	August 15, 2022
Ammon, Thomas	Social Science 5/5	August 15, 2022
Brovan, Foster	Social Science 5/5	August 15, 2022
Kory Kammergard	FHS SPED SDCI 5/5	August 15, 2022

Variable Term Waiver 2022-23

Gierman, Jillian	Speech Language Pathologist	August 15, 2022
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SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: State of the District Report 2021-22

PREPARER: Jim Cloney, Superintendent

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:

The annual State of the District report includes data on the Local Control and Accountability Plan, facilities, student success, academic programs, District finance, District leadership, partnerships, staffing, transportation, food service, schools, and extra-curricular programs.

REFERENCES:

Copies of the report were provided to the Board under separate cover. Copies may be obtained by contacting the District Office at (530) 241-3261.

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Approval/ratification of revised employment agreements for Chief Business Official, Associate Superintendent of Human Resources, Associate Superintendent of Instructional Services and Superintendent

PREPARER: Jim Cloney, Superintendent

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:
The above-referenced positions are employed on a three-year, ongoing contract. These contracts were approved and extended for an additional year (through June 30, 2025) by the Board at the May 10, 2022 Board meeting. The District is asking the Board to approve a revision to the contracts to reflect the salary increase per the agreed upon negotiations.

REFERENCE:
Government Code 53262. Contracts were provided to the Board under separate cover and can be obtained by contacting the District Office at (530) 241-3261.

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: California Public Health Order

PREPARER: Jim Cloney, Superintendent

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:

On August 11, 2021 a California Public Health Order was issued that stated by October 15, 2021 all school employees in California would either be fully vaccinated (complete either two shot or one shot series depending on the vaccine manufacturer) against COVID-19 or participate in weekly testing for COVID-19. The District has been implementing the requirements of this Public Health Order since October 15, 2021. Board President Zufall has asked for this issue to be discussed with possible action on the future direction for the District.

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Minutes from August 16, 2022 Special Board Meeting

PREPARER: Jim Cloney, Superintendent

RECOMMENDATION:

- Action
- Discussion
- Information

BACKGROUND:
Staff has reviewed the minutes and recommends approval as presented.



**SHASTA UNION HIGH SCHOOL DISTRICT
SPECIAL MEETING OF THE GOVERNING BOARD
Board Room
2200 Eureka Way
Redding, CA 96001**

**August 16, 2022
UNADOPTED MINUTES**

A special meeting of the Governing Board of the Shasta Union High School District was called to order at 6:00 p.m. by Trustee Zufall in the Shasta Union High School District Board Room.

ROLL CALL: Trustees Ron Zufall, Joseph Ayer, and Constance Pepple were present. Also present: Superintendent Jim Cloney, Associate Superintendent of Human Resources Jason Rubin, and Associate Superintendent of Instructional Services Leo Perez.

There were no requests from the audience to speak to any items on the closed session agenda. The Board adjourned to closed session at 6:00 p.m. to discuss the following: 1) Public Employee Discipline/Dismissal/Release/Complaint (G.C. 54957) and 2) Conference with Labor Negotiator (G.C. 54957.6) Agency designated representatives: Jim Cloney – Superintendent, David Flores – Chief Business Official, Jason Rubin – Associate Superintendent/H.R. and Leo Perez - Associate Superintendent/Instructional Services. Employee Organizations: Shasta Secondary Education Association (SSEA), Educational Support Professionals Association (ESP), California School Employees Association (CSEA) and Management/Supervisory/Confidential.

The Board reconvened into open session at 6:35 p.m. The Board had no action to report out from closed session. Trustee Zufall led the pledge of allegiance and Trustee Ayer recited the mission and vision statements.

- RES. 22-163 That the Board approve the agenda, as presented. (Motion Pepple, second Ayer, carried 3-0)
- RES. 22-164 That the Board approve the consent agenda, as presented. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-165 That the Board approve the SUHSD Board Recognized Athletics and Organizational Clubs for 2022-23. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-166 That the Board approve the minutes for the July 12, 2022 regular Board meeting. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-167 That the Board ratify commercial warrants in the amount of \$2,232,787.78 and payroll distributions in the amount of \$955,764.47 for the period of 7/01/2022 – 7/31/2022. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-168 That the Board approve the Quarterly Report of Investments. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-169 That the Board approve the requests to declare property as surplus (EHS, FHS – Misc. maintenance and custodial equipment). (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-170 That the Board approve the updates to the signature cards with Tri Counties Bank. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-171 That the Board approve the updated registry of International Student Exchange Placement Organizations. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-172 That the Board approve the updated School Accountability Report Cards (SARCs). (Motion Ayer, second Pepple, carried 3-0)

- RES. 22-173 That the Board approve the Human Resources Action Report, as follows: *Classified – (Hours Decrease/Increase)*: Muang Halter, Instructional Para-Sp Ed 6.5 hours/10 months (EHS), effective August 15, 2022. *(New Hires)*: Anissa Cannaday, Account Clerk II 8 hours/12 months (DO), effective August 1, 2022; Mey Chao, SOA II 7 hours/10 months (FHS), effective August 15, 2022; Makenzie Knighten, Program Assistant-Wellness 7 hours/10 months (SHS), effective August 15, 2022; Natalie Orr, At-Risk Paraprofessional 5.75 hours/10 months (PHS), effective August 15, 2022; Beatriz Rico, Instructional Para-Sp Ed 5.75 hours/10 months (SHS), effective August 15, 2022; and Christine Walls, Instructional Para-Sp Ed 5.75 hours/10 months (FHS), effective August 15, 2022. *(Resigned/Retired)*: Rebecca Youngblood, School Support Secretary 8 hours/238 months (PHS), effective April 25, 2022 and Louise Zak, Instructional Para-Sp Ed 5.17 hours/10 months (FHS), effective July 14, 2022. *Certificated – (New Hires Effective August 15, 2022)*: Brittney Romer, Chemistry 5/5 (FHS); Kathleen Saxton, Art 5/5 (FHS); Maddi Strohmayer, School Psychologist 5/5; and Schuyler Wilson, SPED 5/5 (PHS). *(Returning Temps 2022-23)*: John Scott, Science 5/5 (PHS), effective August 15, 2022. *(Resigned/Retired)*: Cindy Lindsay, CTE Medical (SHS), effective July 27, 2022 and Shandy Pendley, ASL Teacher (SHS), effective June 30, 2022. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-174 That the Board approve the minutes for the August 9, 2022 regular Board meeting. (Motion Pepple, second Ayer, carried 3-0)
- RES. 22-175 That the Board excuse Trustee Vericker's absence from the August 9, 2022 regular Board meeting. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-176 That the Board excuse Trustee Pepple's absence from the August 9, 2022 regular Board meeting. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-177 That the Board excuse Trustee Hartt's absence from the August 9, 2022 regular Board meeting. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-178 That the Board approve the Business Services contract with Pacheco Union School District. (Motion Pepple, second Ayer, carried 3-0)
- RES. 22-179 That the Board approve the salary schedules for SSEA, ESP, Supervisory, Management, and Confidential. (Motion Ayer, second Pepple, carried 3-0)
- RES. 22-180 That the meeting adjourn. (Motion Pepple, second Ayer, carried 3-0)

PRESENTATIONS:

Summer School Report: Administrative Intern Gary Connolly provided a report on summer school and stated that it was held at Shasta High School. He commended the coordination from staff members in Transportation, Information Technology, counseling, teaching, and classified. Mr. Connolly reported that 408 students attended summer school, with majority of the students taking three classes. Direct instruction and the Edgenuity online learning platform were used for instruction. Mr. Connolly noted that they worked with students who were out with COVID-19 when they were able to.

PUBLIC COMMENT:

Shaun Vega Sanchez commended the summer school program. He stated that the COVID policies in place can be detrimental to students. He stated that Mr. Cloney provided him instructions on who to contact regarding the possible expansion of the wrestling program.

REPORT FROM SUPERINTENDENT:

Jim Cloney stated that the Principals did not report tonight since they are busy preparing for the start of school tomorrow. He reported that all staff, including Trustee Zufall, attended the back to school all staff meeting yesterday. Mr. Cloney stated that there was a lot of good energy in the air especially since this meeting hasn't happened since 2019. Michael Burke with Pathways to Hope for Children provided a presentation at the meeting explaining the importance of hope for kids in need. Mr. Cloney reported that the labor shortage is impacting the District and that we will continue to advertise to fill vacant positions. He stated that the exterior of Enterprise High School (EHS) and Shasta High School (SHS) were fully painted over summer.

Mr. Cloney stated that there will be no masking or social distancing restrictions for the start of the school year. The District is still required to test unverified staff weekly. Mr. Cloney stated that the Center for Disease Control and Prevention released new guidance that conflicts with the current testing requirements set forth by the CA Department of Public Health (CDPH). Mr. Cloney is hopeful CDPH will update their guidance on the testing of unverified staff. He was pleased to announce that the District currently has 4300 students enrolled. The District will closely monitor daily enrollment over the next few weeks.

Trustee Zufall spoke in opposition of testing unverified staff.

TRUSTEE COMMENTS AND LIAISON REPORTS:

Trustee Zufall emphasized the importance of offering Career Technical Education courses for students because it gives them a chance to figure out what they want to do. He stated that he recently met two young graduates who pursued careers in heavy machinery and welding.

DISCUSSION:

Fall Study Session: The Superintendent's Office will contact the Board via email to schedule the fall study session since not all Board Members were present to compare calendars.

ADVANCE PLANNING:

Next Meeting Dates: September 13, 2022

Suggested Future Agenda Items: Department Chair Reports, School Safety, UPrep Annual Report

ADJOURNMENT:

The meeting adjourned at 7:07 p.m.

Jamie Vericker, Clerk
Board of Trustees

Jim Cloney, Executive Secretary
Board of Trustees

Bd. Min. 8-16-22 //l

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Trustee Absences from the August 16, 2022 Special Board Meeting

PREPARER: Jim Cloney, Superintendent

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:
Board Bylaws and Ed. Code allow the Board to approve Trustee absences at Board meetings for reasons that are deemed acceptable.

REFERENCES:
Board Bylaw 9250/Ed. Code 35120c

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Approve 2021-22 Unaudited Financial Report

PREPARER: David Flores, Chief Business Official

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:

The Unaudited Financial Report for 2021-22 has been completed. The report reflects the final revenues and expenditures for the 2021-22 fiscal year ending June 30, 2022. This report is the basis for the District Audit report. The report is filed with the Shasta County Office of Education, and the State of California. Copies of the State SACS report are available in the District's Business Office and our website.

The final funded cost-of-living adjustment for the 2021-22 fiscal year is 5.07%. Unrestricted revenue makes up 74% of total revenue, 26% is unrestricted. The Local Control Funding Formula (LCFF) accounts for 68% of the districts revenue. It is generated based on three factors: funded ADA, Funding per ADA, and unduplicated pupil counts. Federal revenue accounts for 10% of total revenue, state revenue accounts for 11%, and local revenue accounts for 11%. The district has received both federal and state revenues over the last two years to support district operations during the pandemic. These revenues must be spent over the next two years, each has a specific deadline for full utilization of the funds, otherwise they must be returned.

Following is a fund by fund summary of the District financial results for the 2020-21 school year. The variance analysis is between Unaudited Actuals, referred to as "UA" and the June 2021 Estimated Actuals, referred to as "budget" for 2020-21 that is part of the June 2021-22 Adopted Budget.

General Fund (01, 02, 16)

For state reporting purposes, this fund includes the District's General Fund (01), the Farm Fund (02), and the Foundation/Scholarship Fund (16).

Revenues in total were \$964,286 higher than estimated. State revenue had an increase of \$1.9m when compared to the estimated actuals. Unrestricted state revenue increased by \$40k, restricted state revenue increased by \$1.9m. The STRS on Behalf journal entry accounts for \$1.2m of restricted state revenue. We also received additional funding for new grants that were not originally part of the estimated actuals. We received a grant for

upgrading our food service kitchen infrastructure, as well as funding for food service staff training. Restricted lottery came in \$110k higher than originally budgeted. We received two different A-G grants and Educator Effectiveness funding.

Salaries and Benefits in total were \$2.7m more than estimated. The STRS on Behalf entry accounts for \$1.2m of the increase to salaries and benefits. The remaining increase is due to the one time given at the end of the school year in June, and higher period sub, substitute and extra duty costs.

The remaining expenditure categories each had a decrease in actual expenditures when compared to estimated actuals. In total, there was \$5.5m decrease in between actuals and estimated actuals. The decrease is mainly in the restricted expenditure categories. This is due to a majority of the ESSER/Covid budgeted expenditures not being utilized. We have budgeted for supplies, materials, services and capital outlay which did not occur. These ESSER/Covid funding will roll into following years and the expenditures will follow. This technically is not a savings in expenditures as much as it is a delay of the expenditures. They will occur, but they will occur over the next couple of years as these dollars must be spent or returned to the state and feds. We have been utilizing the dollars that expire first as to not lose any funding.

The net adjustment to fund 01 is an increase to the ending balance of \$3,7m., \$1m of this is in unrestricted, and \$2,6m is in the restricted category.

University Preparatory School

The University Preparatory Charter School has a \$5,9m ending balance, a decrease of \$30k, when compared to the estimated actuals. The Reserve for Economic Uncertainty is maintained at 8%, it is \$833k. Their revenues were higher than estimated by \$462k, the expenditures increased by \$492k. Most of the increase in revenue and expenses is the STRS on Behalf entry which has a net zero effect on the overall budget. There were increases in certificated and classified salaries for one time payouts. Books, and services increased with ESSER/Covid funding.

Shasta Charter Academy

The Shasta Charter Academy (SCA) is a charter school sponsored by the District. The Shasta Charter Academy has an ending balance of \$1.2m, and ADA of 232. Charter schools can only be funded on current year ADA, they cannot use the greater of current or prior year like a regular district. SCA maintains a 10% reserve for Economic Uncertainty.

Farm Fund – The Farm Fund is used to report the sale of farm animals, building rent and interest earnings. The funds are used solely for the farm program. This fund is combined into the General Fund for state reporting purposes. The farm program had total revenues of \$5,425 and no expenditures. The ending balance is \$50,289.

Adult Education – The Adult Education program ended the year with an Ending Balance of \$0. We had total revenue of \$209,088, expenses of \$209,088. This is a state funded program that will receive new funding in 2022-23.

Cafeteria Fund – The Nutrition Service program had a positive change in fund balance of \$455,722. Revenue totaled \$2,804,024, expense was \$2,348,302. All meals are now free which has helped lift our food program into the positive. The ending balance in the Food Service fund is \$535,601.

Deferred Maintenance Fund – The ending fund balance is \$400,055. This balance is designated for the District's deferred maintenance plan. The balance increased by a modest \$6,358 between 2010-21 and 2021-22. Some deferred maintenance projects are being done as an augmentation to the bond projects. These expenditures slowed in 2020-21 to help save the remaining funds for future years.

Pupil Transportation Equipment Fund – The fund has an ending balance of \$126,337. This fund can only be used for the purchase of transportation equipment. A new bus was purchased in 2016-17 in the amount of \$208,034, we are rebuilding the reserves in this fund.

Foundation Trust Fund – This fund accounts for the District scholarship funds. The ending fund balance is \$663,655. This fund is combined into the General Fund for state reporting purposes. This fund is restricted in its use and cannot be used to pay for General Fund expenses.

Special Reserve Fund – Non-Capital Projects – The 2021-22 ending balance is \$1,512,059. There was no transfer scheduled between this fund and the general fund in 2021-22. This will allow us to utilize those funds at a later date. These funds are available to cover unexpected emergencies including state budget shortfalls.

Special Reserve Fund for Retiree Benefits – This fund accounts for the District's annual contributions to retiree health benefits and the related purchase of such benefits for retirees. In 2019-20 we joined the OPEB PERs Trust Fund and transferred \$1,783,000 to the Trust. This will allow us to earn a better rate of return than what we were earning with the Treasurer's office. Each employee group shares in the District's contributions. The portion of the fund remaining with the district has an \$807,740 ending balance.

Building Bond Fund – This fund is used to track the revenue and expenditures from Measure I, the bond passed by the District in November of 2016. The District sold its first round of bonds and generated \$15M in 2017. A second round of bonds was sold in 2018 for \$20m. A third round was sold in October of 2019, raising bond proceeds in the amount of \$14m. The ending balance as of 6/30/2022 is \$2,111,962. There is \$1,248,134 left to transfer into this fund from fund 40. This is the Bond Anticipation Note (BAN) sale we did in 2019.

Capital Facilities (Developer Fees) Fund – This fund is the source of payment for the debt service on the Foothill High School Certificate of Participation (COPs) and the Shasta High School multi-purpose building COP's. This fund also paid for the auditorium sound

system work. The ending fund balance is \$1,104,028. This fund is restricted in its use and cannot be used to pay for General Fund expenses.

Bond Interest and Redemption Fund – This fund accounts for the receipt of property taxes to repay the principal and interest on the Measure B bond sales. This fund is managed by the county auditor/treasurer. This fund is restricted in its use and cannot be used to pay for General Fund expenses.

Debt Service Fund – The ending fund balance is \$325,798. This fund is used to repay the COPs issued to build Foothill High School (Series B) and the Shasta High School multiple purpose building and a portion of the fields at SHS and the Shasta Learning Center (Series M). In 2009-10 Series B and Series M were refinanced into a single COPs, Series N. This fund is restricted in its use and cannot be used to pay for General Fund expenses.

REFERENCES:

Ed. Code 42100

SACS Documents were provided to the Board under separate cover. Copies may be obtained by contacting the District Office at (530) 241-3261.

Shasta Union High School District
2021/22 Unaudited Actuals
General Fund
September 13, 2022

Item	General Fund 2021/22 Unaudited Actuals			General Fund 2021/22 Estimated Actuals			General Fund 2021/22 vs 2022/23 Variance Analysis		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
COLA %	5.07%			5.07%			0.00%		
Projected Enrollment District ADA County ADA							0		
District + County ADA	0			0			0		
REVENUE									
LCHF	\$ 45,027,452		45,027,452	44,874,092		44,874,092	153,360	0	153,360
Federal	113,179	5,176,495	5,289,674	92,673	7,007,694	7,100,367	20,506	(1,831,199)	(1,810,693)
State	903,785	6,284,522	7,188,307	863,484	4,421,894	5,285,378	40,301	1,862,628	1,902,929
Other Local	2,043,239	5,430,837	7,474,076	1,858,067	4,897,319	6,755,386	185,172	533,518	718,690
Total Revenue	\$ 48,087,655	16,891,854	64,979,509	47,688,316	16,326,907	64,015,223	399,339	564,947	964,286
EXPENDITURES									
Certificated Salaries	\$ 18,704,915	5,361,028	24,065,943	18,369,035	4,774,723	23,143,758	335,880	586,305	922,185
Classified Salaries	6,077,580	3,142,464	9,220,045	5,938,968	2,767,521	8,706,489	138,612	374,943	513,556
Employee Benefits	10,096,072	6,949,418	17,045,491	10,222,825	5,469,194	15,692,019	(126,753)	1,480,224	1,353,472
Total Salary & Benefits	34,878,568	15,452,910	50,331,479	34,530,828	13,011,438	47,542,266	347,740	2,441,472	2,789,213
Books & Supplies	2,096,265	933,775	3,030,039	2,838,484	2,723,864	5,562,348	(742,219)	(1,790,089)	(2,532,309)
Services & Other Expenses	4,267,314	1,851,481	6,118,794	3,775,011	3,638,462	7,413,473	492,303	(1,786,981)	(1,294,679)
Capital Outlay	473,419	411,955	885,374	260,500	2,225,930	2,486,430	212,919	(1,813,975)	(1,601,056)
*Other Outgo (excluding Transfers of Indirect Costs)	743,293	148,489	891,782	780,000	252,970	1,032,970	(36,707)	(104,481)	(141,188)
**Other Outgo - Transfers of Indirect Costs	(624,901)	500,678	(124,223)	(728,350)	619,203	(109,147)	103,449	(118,525)	(15,076)
Total Expenditures	41,833,957	19,299,288	61,133,245	41,456,473	22,471,867	63,928,340	377,484	(3,172,579)	(2,795,095)
DIFFERENCE:	\$ 6,253,698	(2,407,434)	3,846,264	6,231,843	(6,144,960)	86,883	21,855	3,737,526	3,759,381
OTHER USES - Transfer to Cafeteria	0	0	0	0	0	0	0	0	0
OTHER USES - Transfer to Retiree Benefits	(620,000)	0	(620,000)	(620,000)	0	(620,000)	0	0	0
OTHER USES - Transfer to Transportation Equipment	(10,906)	0	(10,906)	(10,500)	0	(10,500)	(406)	0	(406)
OTHER USES - Transfer to Uprep for Medical Funds							0	0	
OTHER SOURCES - Transfers from Retiree Fund	605,961	0	605,961	656,634	0	656,634	(50,673)	0	(50,673)
OTHER SOURCES - Transfers from Fund 17	0	0	0	0	0	0	0	0	0
Contributions	(4,080,578)	4,080,578	0	(5,166,692)	5,166,692	0	1,086,114	(1,086,114)	0
Total, Other Financing Sources/Uses	(4,105,523)	4,080,578	(24,945)	(5,140,558)	5,166,692	26,134	1,035,035	(1,086,114)	(51,079)
CHANGE TO FUND BALANCE	\$ 2,148,175	1,673,144	3,821,320	1,091,285	(978,268)	113,017	1,056,890	2,651,412	3,708,303
AUDIT ADJUSTMENT	534,945		534,945	534,945		534,945	0	0	
BEGINNING BALANCE	7,915,455	6,145,862	14,061,317	7,915,457	6,145,864	14,061,321	(2)	(2)	(4)
ENDING BALANCE	\$ 10,598,575	7,819,006	18,417,582	9,541,687	5,167,596	14,709,283	1,056,888	2,651,410	3,708,299

Shasta Union High School District
 University Preparatory Charter School
 2021-2022 Unaudited Actuals
 June 30, 2022

ITEM	Unaudited Actuals	Operating Budget	Difference	Comments
ENROLLMENT	980.00	980	0	
ADA	945.14	951	(6)	
REVENUES				
State Aid	2,890,747.00	3,636,303	(745,556)	}
Property Taxes	3,878,836.00	3,969,898	(91,062)	
EPA Funds	2,558,048.48	1,478,790	1,079,258	
STRS of Behalf	744,160.00	482,143	262,017	Adjusted Annually (pass-through account)
Educator Effectiveness	115,674.00	144,593	(28,919)	
In-Person Instruction Grant	328,020.00	328,020	0	
A-G Success Grant	45,525.00	0	45,525	
A-G Learning Loss Grant	6,765.00	0	6,765	
Lottery - Unrestricted	147,452.03	155,013	(7,561)	Rate Adjustment
Lottery - Restricted	52,429.17	64,050	(11,621)	Rate Adjustment
Confucius Classroom	10,000.00	10,000	0	
Title II	6,871.58	24,964	(18,092)	Deferred Income
Mandated Block Grant	30,595.00	30,595	0	
FMV Cash	-209,280.00	0	(209,280)	Adjusted annually
Interest Income	36,838.05	20,000	16,838	
Other Local	177,613.22	14,117	163,496	Field Trips, Testing, Donations
TOTAL REVENUES	10,820,294.53	10,358,486	461,809	
EXPENDITURES				
Certificated Salaries	5,032,103.97	4,850,996	181,108	One-Time and Miscellaneous Adjustments
Classified Salaries	518,070.44	482,965	35,105	
Employee Benefits	1,881,044.93	1,902,449	(21,404)	Pass-through from State of California
STRS on Behalf	744,160.00	482,143	262,017	
Books and Supplies	456,205.48	391,851	64,354	
Services & Other Exp	431,240.21	419,442	11,798	
SUHSD Oversight	163,463.86	153,453	10,011	
SUHSD Services	1,183,401.99	1,241,324	(57,922)	
Capital Outlay		0		
Other Outgo	6,722.80	0	6,723	
TOTAL EXPENDITURES	10,416,413.69	9,924,622	491,791	
DIFFERENCE	403,882.11	433,864	(29,982)	
OTHER USES	0.00	0	0	
BEGINNING BALANCE	5,509,634.78	5,957,374	(447,739)	
		(447,736)		
ENDING BALANCE	5,913,516.92	5,943,501	(29,982)	
COMPONENTS OF THE ENDING BALANCE				
Revolving Cash	1,500.00	1,000	0	
Reserve for Economic Uncertainties	832,813.09	793,970	38,843	Maintain 8% Reserve
MAA	302,736.19	302,737	(1)	
Confucius	48,758.45	41,193	7,565	
Hourly Programs	65,358.36	65,359	(1)	
Unrestricted Lottery	765,465.35	771,569	(6,104)	
Restricted Lottery	322,423.14	334,044	(11,621)	
Reserve for A-G Grant	45,525.00	0	45,525	
Educator Effectiveness Grant	96,409.82	124,593	(28,183)	
A-G Learning Loss Mitigation Grant	6,765.00	0	6,765	
Reserve for Testing	2,993.00	0	2,993	
Reserve for Charter Goals	3,422,769.52	3,509,034	(86,264)	

Shasta Charter Academy
2021-22 Unaudited Actuals - Multi-Year Projection
September 2, 2022

	2021-22 Unaudited Actuals	2022-23 Projected Budget	2023-24 Projected Budget
ENROLLMENT	233.00	255	255
ADA	232.41	250	250
REVENUES			
State Aid Undistributed	699,779.41	980,593	1,063,546
State Aid Supp/ Conc Grant	153,610.00	187,429	203,602
EPA Funds	691,880.00	794,375	837,112
State Aid Prior Year	1,293.49	-	-
In Lieu Property Taxes	953,806.00	1,062,282	1,089,092
Federal Special Education	37,556.00	37,556	37,556
Other Federal Income	95,327.00	-	-
Mandated Costs	13,114.00	13,114	13,114
State Lottery	46,512.43	46,512	46,512
State Lottery Restricted	15,106.65	15,107	15,107
STRS On Behalf	116,216.00	116,216	116,216
Other State Income	84,735.00	300,000	-
Interest	9,755.73	9,756	9,756
FMV	(50,886.00)	(50,886)	(50,886)
Local Income	10,801.89	10,802	10,802
State Special Education	178,393.00	178,393	178,393
TOTAL REVENUES	3,057,000.60	3,701,249	3,569,922
EXPENDITURES			
Certificated Salaries	1,689,186.91	1,756,754	1,827,025
Classified Salaries	361,815.19	376,288	391,339
Employee Benefits	519,030.22	560,553	581,854
Books and Supplies	71,573.14	71,573	71,573
Services & Other Exp	528,338.02	528,338	528,338
Capital Outlay	24,401.65	10,000	10,000
Other Outgo / Financing Uses	525,677.16	120,225	120,225
TOTAL EXPENDITURES	3,720,022.29	3,423,731	3,530,354
DIFFERENCE	(663,021.70)	277,518	39,568
BEGINNING BALANCE	1,860,998.59	1,197,977	1,475,495
Adjustment	-	-	-
ENDING BALANCE	1,197,976.89	1,475,495	1,515,063
COMPONENTS OF THE ENDING BALANCE			
Reserve: Revolving Cash	23,097.82	25,000	25,000
Reserve: Prepaid Expenditures	-	-	-
Reserve: Educator Effectiveness	47,562.44	47,562	47,562
Reserve: Restricted Lottery	30,620.36	30,620	30,620
Reserve: Class Emp Prof Dev BG	336.00	336	336
Reserve: A-G Access Grant	23,211.00	23,211	23,211
Reserve: A-G Learning Loss Mit G	8,702.00	8,702	8,702
Expanded Learning Opportunities G	3,185.56	3,186	3,186
ELO Paraprofessional	-	-	-
Reserve: Low Perf Stu BG	-	-	-
Board Des: Undistributed	20,497.15	370,186	383,098
Board Des: MAA	9,043.77	9,044	9,044
Board Des: Testing	151.97	152	152
Board Des: Clubs	5,659.92	5,660	5,660
Board Des: Facility Rents	-	-	-
Board Des: Lottery	95,903.33	95,903	95,903
Reserve for Economic Uncertainty	930,005.57	855,933	882,588
Total	1,197,976.89	1,475,495	1,515,063

**Shasta Union High School District
2021-22 Unaudited Actuals
Farm Fund
September 13, 2022**

Item	2021-22 Unaudited Actuals
REVENUES	
Livestock Sales	\$ 3,449.63
Farmhouse Rent	2,000.00
Interest	275.86
Cont. To Program	0.00
TOTAL REVENUES	\$ 5,725.49
 EXPENDITURES	
Scholarships	\$ 0.00
Cattle Purchase	
Repairs	
TOTAL EXPENDITURES	\$ 0.00
 DIFFERENCE	 \$ 5,725.49
 OTHER SOURCES	
OTHER USES - Trnsfr to Gen Fund	0.00
 CHANGE TO FUND BAL.	 \$ 5,725.49
 BEGINNING BALANCE	 44,563.67
 ENDING BALANCE	 \$ 50,289.16

SUHSD
2021-22 Adult Ed Fund
Unaudited Actuals
September 13, 2022

Item	0000 Undist	6391 Adlt EdBlck	7690 STRS On-Behalf	Totals
REVENUE				
State Aid	0.00	191,738.00	18,172.00	209,910.00
Interest	(75.16)	0.00	0.00	(75.16)
Fair Market Value	(717.00)			(717.00)
Adult Ed Fees	(168.03)	0.00	0.00	(168.03)
Local Income	138.00			138.00
Contribution	1,181.47	(1,181.47)	0.00	0.00
Total Revenue	359.28	190,556.53	18,172.00	209,087.81
EXPENDITURES				
Certificated Salaries	0.00	100,458.91		100,458.91
Classified Salaries	0.00	15,971.76		15,971.76
Employee Benefits	0.00	45,708.86	18,172.00	63,880.86
Books & Supplies	0.00	2,256.41		2,256.41
Services & Other Operating Exp	359.28	19,308.94		19,668.22
Capital Outlay	0.00			0.00
Other Outgo (Ind Cost Rate 5.0%)	0.00	6,851.65		6,851.65
Total Expenditures	359.28	190,556.53	18,172.00	209,087.81
DIFFERENCE	0.00	0.00	0.00	0.00
OTHER SOURCES - OTHER USES	0.00	0.00		0.00
CHANGE TO FUND BALANCE	0.00	0.00	0.00	0.00
BEGINNING BALANCE	0.00	0.00	0.00	0.00
ENDING BALANCE	0.00	0.00	0.00	0.00

**Shasta Union High School District
2021-22 Unaudited Actuals
Cafeteria Fund
September 13, 2022**

ITEM	2021/22 Unaudited Actuals
REVENUE	
Federal Revenue	\$ 2,592,781.48
State Revenue	\$167,617.40
Local Revenue	\$45,361.22
FMV	(\$1,736.00)
Total Revenue	\$ 2,804,024.10
 EXPENDITURES	
Classified Salaries	\$ 741,440.42
Employee Benefits	\$323,749.45
Food & Supplies	\$1,045,257.71
Services & Operating Expense	\$111,120.48
Capital Outlay	\$9,361.86
Other Outgo	\$0.00
Transfers of Indirect/Direct Support Costs	\$117,372.73
Total Expenditure	\$ 2,348,301.65
 DIFFERENCE	 \$455,722.45
 OTHER SOURCE - Contrib From Gen Fund	 \$ 0.00
OTHER USES - Debt Repayment	\$0.00
 CHANGE TO FUND BALANCE	 \$ 455,722.45
 BEGINNING BALANCE	 \$ 79,878.40
 ENDING BALANCE	 \$ 535,600.85
 COMPONENTS OF THE ENDING BALANCE	
1. Stores	\$ 9,000.00
2. Revolving Cash	\$1,175.00
3. Reserve	\$525,194.00

**Shasta Union High School District
2021-22 Unaudited Actuals
Deferred Maintenance Fund
September 13, 2022**

ITEM	2021-22 Unaudited Actuals
REVENUE	
FMV of Cash	\$ (11,582)
Transfer from Gen Fnd (obj 8091)	100,000.00
Transfer from fund 40 (obj 8915)	
Interest	1,940.65
Total Revenue	\$ 90,358.65
EXPENDITURES	
Technology	\$ 0.00
Architect Fees	
Construction	0.00
Roofing	(12,543.00)
Plumbing	3,096.00
Electrical	26,000.00
Heating and Cooling	42,844.00
Floor Systems	0.00
Paving	24,604.00
Pool	0.00
Replacement Equip.	
Total Expenditures	\$ 84,001.00
DIFFERENCE	6,357.65
CHANGE TO FUND BALANCE	\$ 6,357.65
BEGINNING BALANCE	393,697.74
ENDING BALANCE	400,055.39

**Shasta Union High School District
2021-22 Unaudited Actuals
Transportation Equipment Fund
September 13, 2022**

Item	2021-22 Unaudited Actuals
REVENUES	
State Revenue	\$ 0.00
FMV	(4,320.00)
Interest	632.17
TOTAL REVENUES	\$ (3,687.83)
EXPENDITURES	
Maintenance & Repairs	\$ 0.00
Equipment Replacement	0.00
TOTAL EXPENDITURES	\$ 0.00
DIFFERENCE	\$ (3,687.83)
OTHER SOURCES - Trfr From Gen Fund	10,906.00
OTHER USES - Trfr to Gen Fund	0.00
CHANGE TO FUND BAL.	\$ 7,218.17
BEGINNING BALANCE	119,118.86
ENDING BALANCE	\$ 126,337.03

**Shasta Union High School District
2021-22 Unaudited Actuals
Foundation Trust Fund
9/13/2022**

ITEM	2021-22 Unaudited Actuals
REVENUE	
Contributions/Donations	\$
Interest	205.80
Fair Market Value of Cash	(1,167.00)
Total Revenue	\$ (961.20)
EXPENDITURES	
Supplies	0.00
Scholarships Awarded	\$
District Office	700.00
FHS	
PHS	
SHS	
EHS	
Total Scholarships Awarded	700.00
Total Expenditures	\$ 700.00
OTHER SOURCES - Transfers In	<u>0.00</u>
CHANGE TO FUND BALANCE	\$ (1,661.20)
BEGINNING BALANCE	<u>668,316.50</u>
ENDING BALANCE	\$ 666,655.30

**Shasta Union High School District
2021-22 Unaudited Actuals
Special Reserve - Non Capital
September 13, 2022**

ITEM	2021-22 Unaudited Actuals
REVENUE	
Interest	\$ 9,079.51
Adjust Market Value of Cash	(57,046.00)
Total Revenue	\$ (47,966.49)
 EXPENDITURES	
Total Expenditure	\$ 0.00
DIFFERENCE	\$ (47,966.49)
OTHER SOURCES - Trfr from Gen. Fund	0.00
OTHER USES - Trfr to General Fund	0.00
 CHANGE TO FUND BALANCE	 \$ (47,966.49)
 BEGINNING BALANCE	 1,560,025.12
ENDING BALANCE	\$ 1,512,058.63

**Shasta Union High School District
2021-22 Unaudited Actuals
Retiree Benefits Fund
September 13, 2022**

	<u>CTA</u>	<u>ESP</u>	<u>CSEA</u>	<u>Mgmt/ Conf/ Supv</u>	<u>Total</u>
Beginning Balance, July 1, 2021	\$ 736,404.39	\$ (44,485.46)	\$ 22,262.11	\$ 36,732.83	\$ 750,913.87
District Contribution	398,384.58	84,656.65	60,305.71	76,653.07	620,000.00
Interest Earnings	3,496.74	123.78	254.42	349.39	4,224.33
Premiums Paid*	(351,846.65)	(165,717.77)	(39,654.47)	(48,742.55)	(605,961.44)
Transferred to CalPers Trust	0.00	0.00	0.00	0.00	0.00
Ending Balance, June 30, 2021	\$ 786,439.05	\$ (125,422.80)	\$ 43,167.77	\$ 64,992.73	\$ 769,176.76
Fair Market Value of Cash					38,563.01
Adjusted Ending Balance					<u>\$ 807,739.77</u>

**Shasta Union High School District
2021-22 Unaudited Actuals
Building Fund (21)
September 13, 2022**

ITEM	2021-22 Unaudited Actuals
REVENUE	
Interest	\$ 0.00
Fair Market Value of Cash	(70,474.00)
Proceeds from Sale of Bonds	0.00
All Other Financing Sources	0.00
Total Revenue	\$ (70,474.00)
 Expenditures	
Salaries & Benefits	14,814.89
Audit	7,250.00
Network Switching Replacement	386,280.98
Paving	283,561.72
Flooring	81,450.57
EHS Buildings	(484.00)
EHS Culinary	305,730.64
EHS Field & Track Project	444,776.22
FHS Field & Track Project	10,000.00
FHS 2Story HVAC	76,446.50
SHS 400 Building	920,367.97
SHS Classroom remodel	1,777.00
SHS Tennis Courts	910,628.05
Total Expense	3,442,600.54
 Other Uses	
Other Sources	4,734,654.00
 Interest and Expense Adjustment	
	0.00
Beginning Balance	890,382.27
Ending Balance	2,111,961.73

**Shasta Union High School District
2021-22 Unaudited Actuals
Capital Facilities Fund
September 13, 2022**

ITEM	2021-22 Unaudited Actuals
REVENUE	
Interest	\$ 3,970.69
Fair Market Value of Cash	(54,660.00)
School Impact Refund	(12,314.76)
Developer Fees	<u>728,530.57</u>
Total Revenue	\$ <u>665,526.50</u>
EXPENDITURES	
General Supplies	\$ 0.00
Rentals	
Repairs/Upgrades	311,958.51
Collection Fees from SCOE	
Admin Charges From General Fund	0.00
Capital Equipment	<u>195,564.85</u>
Total Expenditures	\$ <u>507,523.36</u>
DIFFERENCE	158,003.14
OTHER USES - Trfr to Debt Fund	<u>(300,000.00)</u>
Net Total Transfers In and Out	<u>(300,000.00)</u>
CHANGE TO FUND BALANCE	\$ (141,996.86)
Audit Adjustment	0.00
BEGINNING BALANCE	\$ <u>1,246,025.32</u>
ENDING BALANCE	\$ <u>1,104,028.46</u>

**Shasta Union High School District
2021-22 Projected Budget
Special Reserve - Capital Projects
June 8, 2021**

ITEM	2021-22 Projected Budget
REVENUE	
Dev Fees	
Refund School Impact	
Interest	\$ 33,334.09
FMV of Cash	(69,697.00)
Proceeds from Bond Anticipation Notes	0.00
Total Revenue	\$ (36,362.91)
 EXPENDITURES	
Total Expenditure	\$ 0.00
 DIFFERENCE	 (36,362.91)
 OTHER SOURCES - Trfr from Gen. Fund	 \$ 0.00
OTHER SOURCES - TRFR to fund 21	(4,734,654.00)
OTHER USES - Trfr to fund 14 (obj 7615)	0.00
 CHANGE TO FUND BALANCE	 \$ (4,771,016.91)
 BEGINNING BALANCE	 6,019,150.98
ENDING BALANCE	\$ 1,248,134.07

**Shasta Union High School District
2021-22 Unaudited Actuals
Debt Service Fund Fund
September 13, 2022**

ITEM	2021-22 Unaudited Actuals
REVENUE	
Interest	\$ (2,154.14)
Inc/(Dec) in FMV of Cash	(954.00)
Total Revenue	\$ (3,108.14)
EXPENDITURES	
Interest	\$ 11,724.87
Principal	280,245.40
Offset for Audit Adjustment	0.00
Total Expenditures	\$ 291,970.27
INTERFUND TRANSFERS IN	
From Fund 01, object 7619	\$ 0.00
From Fund 25, object 7619	\$ 300,000.00
Adjust for Audit Adjustment	0.00
OTHER SOURCES - Proceeds from COPS	0.00
Total Interfund Transfers and Other Sources	\$ 300,000.00
CHANGE TO FUND BALANCE	\$ 4,921.59
BEGINNING BALANCE	320,876.10
Beginning Balance Audit Adjustment	0.00
ENDING BALANCE	\$ 325,797.69

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Minimum Reserve and the Committed Funds Resolution for the 2022-23 Adopted Budget

PREPARER: David Flores, Chief Business Official

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:

The Minimum Reserve report should have been presented with the Adopted Budget information in June but was not. The Minimum Reserve Report details the allocation of the unrestricted ending balance for the 2022-23 through 2024-24 fiscal year. It includes the unrestricted ending balance for fund 01 and fund 17.

The Committed Fund balance resolution was presented in June with the Adopted Budget. However, it did not include fund 17, which is considered an unrestricted ending balance. The resolution has been updated to include fund 17.

REFERENCES:

Education Code Section 42632 and 42633

**RESOLUTION #21/22-XX OF THE BOARD OF EDUCATION OF THE SHASTA UNION
HIGH SCHOOL DISTRICT DESIGNATING CERTAIN GENERAL FUNDS AS
COMMITTED FUND BALANCE**

WHEREAS, the Governmental Standards Accounting Board (GASB) has issued Statement No. 54, establishing a hierarchy clarifying constraints that govern how a government entity can use amounts reported as fund balance; and

WHEREAS, the Shasta Union High School District Board of Education (Board) has previously adopted Board Policy 3100 acknowledging its authority to commit, assign, or evaluate existing fund-balance classifications and identify the intended uses of committed or assigned funds; and

WHEREAS, the committed fund balance classification reflects amounts subject to specific internal constraints self-imposed by the Board; and

WHEREAS, once the committed fund-balance constraints are imposed, it requires the constraint to be revised, removed or redirected for other purposes by the Board in the same manner as the Board originally approved the commitment; and

WHEREAS, the Board has determined it has specific needs that it elects to fund with portions of its General Fund ending fund balance.

NOW, THEREFORE, BE IT RESOLVED, that the Shasta Union High School District Board of Education, hereby commits to utilizing portions of its general fund ending balance, as indicated by the committed fund classification in its financial statements, for the following purposes:

Purpose	Justification	Estimated Amount
Instructional materials	The District see’s a need to allocate specific funding toward instructional materials as one time dollars are fully utilized	\$2,530,448
Declining enrollment mitigation	2022-23 through 2024-25 enrollment projections, adopted budget MYP	\$2,648,363
Farm and Foundation Funds	These dollars have a specific need and are rolled into Fund 01 for accounting purposes	\$642,188
Technology equipment refresh	The District has moved to a “one to one” chrome book program for students	\$1,500,000

Transportation Equipment	The District anticipates the purchase of new buses as we move toward electrical and more fuel efficient buses	\$1,000,000
Fund 17	Mitigate any deficit spending in the current and future years.	\$1,570,025

BE IT FURTHER RESOLVED, that such funds cannot be used for any purposes other than directed above, unless the Board adopts a successor resolution to revise or remove the constraint, or otherwise redirect the funds for other purposes; and

BE IT FURTHER RESOLVED, that the district’s Superintendent, or their designee, is hereby authorized and directed to finalize the amounts to be committed for the purposes directed above based on the unaudited actual financial report for fiscal year 2021-22 no later than September 15, 2022.

Approved, passed and adopted by the Board of Education of the Shasta Union High School District on the 13 day of September, 2022:

AYES: _____

NOTES: _____

ABSETENTIONS: _____

 _____, President of the
 Governing Board of the Shasta Union High School
 District

Attested to: _____
 _____, Clerk of the
 Governing Board of the Shasta Union High School
 District

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Developer Fee Report and Related Resolution

PREPARER: David Flores, Chief Business Official

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:

The Government Code requires school districts to provide an annual report on the sources and uses of the Capital Facilities Fund (Developer Fee Fund.) In addition the Code requires boards to adopt the attached resolution certifying the annual report meets the requirements of the Education Code. This report meets those requirements.

REFERENCES:

Government Code Section 66006

RESOLUTION OF THE GOVERNING BOARD OF THE
SHASTA UNION HIGH SCHOOL DISTRICT
REGARDING ACCOUNTING OF DEVELOPMENT FEES
FOR 2021-2022 FISCAL YEAR
IN THE FOLLOWING FUND OR ACCOUNTS:
CAPITAL FACILITIES FUND
(Government Code Section 66001(d) & 66006(b))

Resolution: _____

1. Authority and Reasons for Adopting this Resolution.

A. This District has levied school facilities fees pursuant to various resolutions, the most recent of which is dated, May 10, 2022, and is referred to herein as the “School Facilities Fee Resolution” and is hereby incorporated by reference into this Resolution. These resolutions were adopted under the authority of Education Code section 17620 (formerly Government Code section 53080). These fees have been deposited in the following fund or account:

The Capital Facilities Fund – “The Fund”

- B. Government Code sections 66001(d) and 66006(b) require this District to make an annual accounting of the Fund and to make additional findings every five years if there are any funds remaining in the Fund at the end of the prior fiscal year;
- C. Government Code sections 66001(d) and 66006(b) require that the annual accounting of the Fund and those findings be made available to the public no later than December 31, 2022, that this information be reviewed by this Board at its next regular scheduled board meeting held no earlier than 15 days after they become available to the public, and that notice of the time and place of this meeting (as well as the address at which this information may be reviewed) be mailed at least 15 days prior to this meeting to anyone who has requested it.
- D. The Superintendent has informed the Board that a draft copy of this Resolution (along with Exhibits A and B which are hereby incorporated by reference into this Resolution) was made available to the public on August 22, 2022. The Superintendent has further informed the Board that notice of the time and place of this meeting (as well as the address at which this information may be reviewed) was mailed at least 15 days prior to this meeting to anyone who had requested it.

E. The Superintendent has also informed this Board that there is no new information which would adversely affect the validity of any of the findings made by this Board in its School Facilities Fee Resolution.

1. **What This Resolution Does.**

This Resolution makes various findings and takes various actions regarding the Fund as required by and in accordance with Government code sections 66001(d) and 66006(b).

2. **Findings Regarding the Fund.**

Based on all findings and evidence contained in, referred to, or incorporated into this Resolution, as well as the evidence presented to this Board at this meeting, the Board finds each of the following with respect to the Fund for the 2021-2022 Fiscal Year.

- A. In reference to Government Code section 66006(b)(2), the information identified in section 1 above is correct;
- B. In further reference to Government Code section 66006(b)(2), this board has reviewed the annual accounting for the Fund as contained in Exhibit A and determined that it meets the requirements set forth in Government Code section 66006(b)(1);
- C. In reference to Government Code section 66001(d)(1), and with respect only to that portion of the Fund remaining unexpended at the end of the 2021-2022 Fiscal Year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified in Exhibit B;
- D. In reference to Government Code section 66001(d)(2), and with respect only to that portion of the Fund remaining unexpended at the end of the 2021-2022 Fiscal Year, the findings and evidence referenced above demonstrate that there is a reasonable relationship between the fees and the purpose for which it is charged;
- E. In reference to Government Code section 66001(d)(3), and with respect only to that portion of the Fund remaining unexpended at the end of the 2021-2022 Fiscal Year, all of the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified as the use to which the fees are to be put is identified in Exhibit B;
- F. In reference to Government Code section 66001(d)(4), and with respect only to that portion of the Fund remaining unexpended at the end of the 2021-2022 Fiscal Year, the approximate dates on which the funding referred to in paragraph E above is

expected to be deposited into the appropriate account or fund is designated in Exhibit B; and

G. In reference to the last sentence of Government Code section 66006(d), because all of the findings required by that subdivision have been made in the fees that were levied in paragraphs C-F above, the District is not required to refund any moneys in the Fund as provided in Government Code section 66001(e).

4. Superintendent Authorized to Take Necessary and Appropriate Action.

The Board further directs and authorizes the Superintendent to take on its behalf such further action as may be necessary and appropriate to effectuate this Resolution.

5. Certificate of Resolution.

I, Ron Zufall, President of the Governing Board of the Shasta Union High School District of Shasta County, State of California, certify that this Resolution was duly passed and adopted by the Board, at an official and public meeting this 13th day of September, 2022, by the following vote:

AYES: _____

NOES: _____

ABSENT: _____

Ron Zufall
President, Board of Trustees

Jim Cloney
Superintendent and
Secretary to the Board

EXHIBIT A
RESOLUTION OF THE GOVERNING BOARD OF THE
SHASTA UNION HIGH SCHOOL DISTRICT
REGARDING ACCOUNTING OF DEVELOPMENT FEES
FOR 2021-2022 FISCAL YEAR
IN THE FOLLOWING FUND OR ACCOUNTS:
CAPITAL FACILTITES FUND
(Government Code Section 66001(d) & 66006(b))

Per Government Code section 66006(b) (1) (A)-H) as indicated:

- A. A brief description of the type of fee in the Fund:

See Attachment
- B. The amount of the fee.

See Attachment
- C. The beginning and ending balance of the Fund

See Attachment
- D. The amount of the fees collected and the interest earned.

See Attachment
- E. An identification of each public improvement on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees.

See Attachment
- F. An identification of an approximate date by which the construction of the public improvement will commence if the local agency determines that sufficient funds have been collected to complete financing on an incomplete public improvement, as identified in paragraph (2) subdivision (a) of section 66001, and the public improvement remains incomplete:

N/A
- F. A description of each interfund transfer or loan made from the account or fund, including the public improvement on which the transferred or loaned fees will be expended, and, in the case of an interfund loan, the date on which

the loan will be repaid and the rate of interest that the account or fund will receive on the loan:

The principal and interest associated with debt for the construction of Foothill High School and the Shasta High School multiple purpose building are transferred to the District's Debt Service Fund for purposes of disbursement to the lending agency.

- H. The amount of refunds made pursuant to subdivision (e) of section 66001 and any allocations pursuant to subdivision (f) of section 66001:

RESOLUTION OF THE GOVERNING BOARD OF THE
SHASTA UNION HIGH SCHOOL DISTRICT
REGARDING ACCOUNTING OF DEVELOPMENT FEES
FOR 2021-2022 FISCAL YEAR
IN THE FOLLOWING FUND OR ACCOUNTS:
CAPITAL FACILITIES FUND
(Government Code Section 66001(d) & 66006(b))

Per Government Code section 66001(d) (1)-(4) as indicated:

- A. With respect to only that portion of the Fund remaining unexpended at the end of the 2021-2022 Fiscal year, the purpose of the fees is to finance the construction or reconstruction of school facilities necessary to reduce overcrowding caused by the development on which the fees were levied, which facilities are more specifically identified as follows:

PHS Facilities
SHS Facilities
EHS Facilities
FHS Facilities
Collection Fees
Debt Payment for Foothill High School and the Shasta High School Multi-Purpose Building

- B. See section 3.D of the Resolution.

- C. With respect to only that portion of the Fund remaining unexpended at the end of the 2021-2022 Fiscal Year, the sources and amounts of funding anticipated to complete financing in any incomplete improvements identified in paragraph “A” above are as follows:

Debt Payments for Foothill High School and SHS Multiple Purpose Building of \$300,000
Source of Funds are Future Collection of Developer Fees

- D. With respect to only that portion of the Fund remaining unexpended at the end of the 2021-2022 Fiscal year, the following are the approximate dates on which the funding referred to in paragraph “C” above is expected to be deposited into the appropriate account or fund:

2022/2023 and future fiscal years

**Shasta Union High School District
2021-22 Unaudited Actuals
Capital Facilities Fund
September 13, 2022**

ITEM	2021-22 Unaudited Actuals
REVENUE	
Interest	\$ 3,970.69
Fair Market Value of Cash	(54,660.00)
School Impact Refund	(12,314.76)
Developer Fees	<u>728,530.57</u>
Total Revenue	\$ <u>665,526.50</u>
EXPENDITURES	
General Supplies	\$ 0.00
Rentals	
Repairs/Upgrades	311,958.51
Collection Fees from SCOE	
Admin Charges From General Fund	0.00
Capital Equipment	<u>195,564.85</u>
Total Expenditures	\$ <u>507,523.36</u>
DIFFERENCE	158,003.14
OTHER USES - Trfr to Debt Fund	<u>(300,000.00)</u>
Net Total Transfers In and Out	<u>(300,000.00)</u>
CHANGE TO FUND BALANCE	\$ (141,996.86)
Audit Adjustment	0.00
BEGINNING BALANCE	\$ <u>1,246,025.32</u>
ENDING BALANCE	\$ <u>1,104,028.46</u>

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Appropriations Limit

PREPARER: David Flores, Chief Business Official

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:

In 1979, Proposition 4 was approved by the voters, adding Article XIII.B to the state Constitution. Proposition 4 was a follow-up companion measure to Proposition 13 which added Article XIII.A to the constitution. Proposition 13 limited the property tax, while Proposition 4 limited government spending.

Proposition 4 (the Appropriations Limit) limited the rate of growth in district spending of proceeds from certain taxes. To implement Proposition 4, a complicated formula was devised which identified those revenues subject to limitation and calculated the limit on spending from those revenues. If income from those specified sources is greater than the calculated spending limit, the excess revenue must be returned to the taxpayers or district voters must approve an increase in the district's spending limit.

The Appropriations Limit has attracted little attention over the years. It is complex and the district has never exceeded its spending limit.

The law requires the Board to approve its spending limit and make the calculations public.

The district's expenses in 2021-22 did not exceed the Appropriations (spending) Limit. Budgeted spending for 2022-23 is also within the calculated limit.

	<u>2021-22</u> <u>Actual</u>	<u>2022-23</u> <u>Estimated</u>
Adjusted Appropriations Limit	\$52,084,938.81	\$55,658,840.64
Appropriations Subject to the Limit	\$52,084,938.81	

	2021-22 Calculations			2022-23 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
A. PRIOR YEAR DATA (2020-21 Actual Appropriations Limit and Gann ADA are from district's prior year Gann data reported to the CDE)	2020-21 Actual			2021-22 Actual		
1. FINAL PRIOR YEAR APPROPRIATIONS LIMIT (Preload/Line D11, PY column)	51,059,508.66		51,059,508.66			52,084,938.81
2. PRIOR YEAR GANN ADA (Preload/Line B3, PY column)	5,027.32		5,027.32			4,850.24
ADJUSTMENTS TO PRIOR YEAR LIMIT	Adjustments to 2020-21			Adjustments to 2021-22		
3. District Lapses, Reorganizations and Other Transfers						
4. Temporary Voter Approved Increases						
5. Less: Lapses of Voter Approved Increases						
6. TOTAL ADJUSTMENTS TO PRIOR YEAR LIMIT (Lines A3 plus A4 minus A5)		0.00				0.00
7. ADJUSTMENTS TO PRIOR YEAR ADA (Only for district lapses, reorganizations and other transfers, and only if adjustments to the appropriations limit are entered in Line A3 above)						
B. CURRENT YEAR GANN ADA (2021-22 data should tie to Principal Apportionment Software Attendance reports and include ADA for charter schools reporting with the district)	2021-22 P2 Report			2022-23 P2 Estimate		
1. Total K-12 ADA (Form A, Line A6)	3,905.10		3,905.10	3,850.09		3,850.09
2. Total Charter Schools ADA (Form A, Line C9)	945.14		945.14	969.00		969.00
3. TOTAL CURRENT YEAR P2 ADA (Line B1 plus B2)			4,850.24			4,819.09
C. CURRENT YEAR LOCAL PROCEEDS OF TAXES/STATE AID RECEIVED	2021-22 Actual			2022-23 Budget		
TAXES AND SUBVENTIONS (Funds 01, 09, and 62)						
1. Homeowners' Exemption (Object 8021)	252,667.72		252,667.72	252,668.00		252,668.00
2. Timber Yield Tax (Object 8022)	82,456.90		82,456.90	104,379.00		104,379.00
3. Other Subventions/In-Lieu Taxes (Object 8029)	0.00		0.00	0.00		0.00
4. Secured Roll Taxes (Object 8041)	20,867,768.35		20,867,768.35	21,062,145.00		21,062,145.00
5. Unsecured Roll Taxes (Object 8042)	1,023,512.47		1,023,512.47	1,004,733.00		1,004,733.00
6. Prior Years' Taxes (Object 8043)	22,535.79		22,535.79	14,538.00		14,538.00
7. Supplemental Taxes (Object 8044)	429,277.49		429,277.49	154,537.00		154,537.00
8. Ed. Rev. Augmentation Fund (ERAF) (Object 8045)	(1,035,796.00)		(1,035,796.00)	(871,796.00)		(871,796.00)
9. Penalties and Int. from Delinquent Taxes (Object 8048)	0.00		0.00	0.00		0.00
10. Other In-Lieu Taxes (Object 8082)	27,162.27		27,162.27	0.00		0.00
11. Comm. Redevelopment Funds (objects 8047 & 8625)	3,961,586.91		3,961,586.91	2,760,910.00		2,760,910.00
12. Parcel Taxes (Object 8621)	0.00		0.00	0.00		0.00
13. Other Non-Ad Valorem Taxes (Object 8622) (Taxes only)	0.00		0.00	0.00		0.00
14. Penalties and Int. from Delinquent Non-LCFF Taxes (Object 8629) (Only those for the above taxes)	0.00		0.00	0.00		0.00
15. Transfers to Charter Schools in Lieu of Property Taxes (Object 8096)						
16. TOTAL TAXES AND SUBVENTIONS (Lines C1 through C15)	25,631,171.90	0.00	25,631,171.90	24,482,114.00	0.00	24,482,114.00
OTHER LOCAL REVENUES (Funds 01, 09, and 62)						
17. To General Fund from Bond Interest and Redemption Fund (Excess debt service taxes) (Object 8914)	0.00		0.00	0.00		0.00
18. TOTAL LOCAL PROCEEDS OF TAXES (Lines C16 plus C17)	25,631,171.90	0.00	25,631,171.90	24,482,114.00	0.00	24,482,114.00

	2021-22 Calculations			2022-23 Calculations		
	Extracted Data	Adjustments*	Entered Data/Totals	Extracted Data	Adjustments*	Entered Data/Totals
EXCLUDED APPROPRIATIONS						
19a. Medicare (Enter federally mandated amounts only from objs. 3301 & 3302; do not include negotiated amounts)			595,610.00			553,489.00
19b. Qualified Capital Outlay Projects						
19c. Routine Restricted Maintenance Account (Fund 01, Resource 8150, Objects 8900-8999)	2,101,088.95		2,101,088.95	1,559,540.00		1,559,540.00
OTHER EXCLUSIONS						
20. Americans with Disabilities Act						
21. Unreimbursed Court Mandated Desegregation Costs						
22. Other Unfunded Court-ordered or Federal Mandates						
23. TOTAL EXCLUSIONS (Lines C19 through C22)	2,101,088.95	0.00	2,696,698.95	1,559,540.00	0.00	2,113,029.00
STATE AID RECEIVED (Funds 01, 09, and 62)						
24. LCF - CY (objects 8011 and 8012)	30,711,553.00		30,711,553.00	34,168,574.00		34,168,574.00
25. LCF/Revenue Limit State Aid - Prior Years (Object 8019)	(232,555.52)		(232,555.52)	0.00		0.00
26. TOTAL STATE AID RECEIVED (Lines C24 plus C25)	30,478,997.48	0.00	30,478,997.48	34,168,574.00	0.00	34,168,574.00
DATA FOR INTEREST CALCULATION						
27. Total Revenues (Funds 01, 09 & 62; objects 8000-8799)	75,799,804.14		75,799,804.14	77,401,924.00		77,401,924.00
28. Total Interest and Return on Investments (Funds 01, 09, and 62; objects 8660 and 8662)	(727,251.63)		(727,251.63)	73,500.00		73,500.00
D. APPROPRIATIONS LIMIT CALCULATIONS						
PRELIMINARY APPROPRIATIONS LIMIT						
1. Revised Prior Year Program Limit (Lines A1 plus A6)			51,059,508.66			52,084,938.81
2. Inflation Adjustment			1.0573			1.0755
3. Program Population Adjustment (Lines B3 divided by [A2 plus A7]) (Round to four decimal places)			0.9648			0.9936
4. PRELIMINARY APPROPRIATIONS LIMIT (Lines D1 times D2 times D3)			52,084,938.81			55,658,840.64
APPROPRIATIONS SUBJECT TO THE LIMIT						
5. Local Revenues Excluding Interest (Line C18)			25,631,171.90			24,482,114.00
6. Preliminary State Aid Calculation						
a. Minimum State Aid in Local Limit (Greater of \$120 times Line B3 or \$2,400; but not greater than Line C26 or less than zero)			582,028.80			578,290.80
b. Maximum State Aid in Local Limit (Lesser of Line C26 or Lines D4 minus D5 plus C23; but not less than zero)			29,150,465.86			33,289,755.64
c. Preliminary State Aid in Local Limit (Greater of Lines D6a or D6b)			29,150,465.86			33,289,755.64
7. Local Revenues in Proceeds of Taxes						
a. Interest Counting in Local Limit (Line C28 divided by [Lines C27 minus C28] times [Lines D5 plus D6c])			(727,251.63)			54,911.66
b. Total Local Proceeds of Taxes (Lines D5 plus D7a)			24,903,920.27			24,537,025.66
8. State Aid in Proceeds of Taxes (Greater of Line D6a, or Lines D4 minus D7b plus C23; but not greater than Line C26 or less than zero)			29,877,717.49			33,234,843.98
9. Total Appropriations Subject to the Limit						
a. Local Revenues (Line D7b)			24,903,920.27			
b. State Subventions (Line D8)			29,877,717.49			
c. Less: Excluded Appropriations (Line C23)			2,696,698.95			
d. TOTAL APPROPRIATIONS SUBJECT TO THE LIMIT (Lines D9a plus D9b minus D9c)			52,084,938.81			

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: KYA Group change orders 01 and 02 for the Shasta High School District Wide Exterior Painting project.

PREPARER: David Flores, Chief Business Official

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:
 KYA Group has submitted the following change orders for the District Wide Painting Project in the amount of \$82,846.

KYA Group		
Shasta High School District Wide Painting Project COR 01 & 02		
#	Description	Amount
01	At District request, the painting of the ticket booth, bathroom building, snack bar, coach building and team room by Thompson field.	\$56,948.00
02	At District request, the painting of the 800 portable buildings.	\$25,898.00
Total		\$82,846.00

Change Order Request Document



COR No.: 01

District Name: Shasta Unified School District
 Project Name: Shasta High School Site Wide Exterior Paint
 To: David Flores
 From: KYA Services, LLC
 (Contractor)

Ref. No.: _____
 Date: 8/11/2022
 Project Number: 1-2-23161
 Contract Number: 4-20-78-0089C

Description of Work: Preparation and repainting the Sports complex buildings which include: ticket booth, bathroom building, snack bar, coach building and the Team Building.

A. Subcontractor Cost of the Work

<u>Materials & Labor</u>	<u>\$ 49,520.00</u>	
_____	\$ -	
_____	\$ -	
_____	\$ -	
_____	\$ -	
_____	\$ -	
_____	\$ -	
		Subtotal A: \$49,520.00

B. Contractor Cost of the Work

Payroll Costs (See attached supporting documentation.)	\$ -	
Fringe Benefits at <u>0.00%</u> of Labor	\$ -	
Materials and Equipment (See attached supporting documentation.)	\$ -	
Taxes at <u>8.75%</u> of Material.	\$ -	
Consultant Costs (See attached supporting documentation.)	\$ -	
Supplemental Costs (See attached supporting documentation.)	\$ -	
		Subtotal B: \$ -

C & D: Contractor's Fee:

15% overhead and profit of Subtotals A	Subtotal C: \$ 7,428.00
15% overhead and profit of Subtotals B	Subtotal D: \$ -

E. Bond Percentage: Bond at 2.00% of Subtotals A + B + C + D **Subtotal E: \$ -**

Grand Total = (A + B + C + D + E) Grand Total: \$56,948.00

the Milestones and/or Contract Time by TBD calendar days.

<u>Oscar Perez</u>	Project Manager	
_____ Signature	_____ Title	_____ Date
_____ Signature	_____ Title	_____ Date
_____ Signature	_____ Title	_____ Date

cc:

PROFESSIONAL PAINTING

6380 Churn Creek Rd. Redding, CA 96002 – Phone: (530)-227-0924 Fax: (866) 398-2905– rriviera@professional-painting.com
Ca. State lic.340033

Request for Change Order

PROPOSAL SUBMITTED TO:

Name: C/O Deon Karsten
KYA Services
PWC Project Number 429011
Contact # 1-2-23161

WORK TO BE PERFORMED AT:

Shasta UHSD-Shasta HS
Site Wide Exterior Paint
2200 Eureka Way
Redding Ca. 96001

Email: deon.karsten@theKYAgroup.com

Request for change order Date 8-10-22

This request for change order is for preparation and repainting the Sports complex buildings will include, the Ticket Booth Building, Bathroom Building, Snack Bar building, Coach building, and the Team Building. at the above mentioned address.

We hereby propose to provide all labor and materials necessary for completion of the aforementioned project, above industry standard and in accordance with plans and specifications and to the following items.

Inclusions on preparation:

- **Buildings will be power washed, prepared and repainted.**
- **All painting will include a prime coat on raw wood siding and a minimum of two finish coats.**
- **Body and trim colors to match existing campus buildings.**

Clarifications:

- **Professional Painting will supply all paint, labor, and materials to complete the above work.**

Options:

1. None

Request for Change Order Total base bid Labor and Materials _____ \$ 49,520.00

All material is guaranteed to be as specified. All work to be completed in a workmanlike manor according to standard practices. This document is to be a part of any future contract with or without it's signed acceptance . Our employees are fully covered by Workman's Compensation Insurance.

**This proposal may be withdrawn if not accepted by:
8-10-2022**

**Authorized Signature:
Russ Rivera**

Russ Rivera – Owner / Estimator

Acceptance of Proposal's above price, specifications and conditions are satisfactory and are hereby authorizes Professional Painting to do the work as specified. Payment due upon completion of work unless otherwise noted.

Date of Acceptance: _____ **Customer Signature:** _____

Thank you for considering this change order request!

Change Order Request Document



COR No.: 02

District Name: Shasta Unified School District
 Project Name: Shasta High School Site Wide Exterior Paint
 To: David Flores
 From: KYA Services, LLC
 (Contractor)

Ref. No.: _____
 Date: 8/11/2022
 Project Number: 1-2-23161
 Contract Number: 4-20-78-0089C

Description of Work: Preparation and repainting the 800 building

A. Subcontractor Cost of the Work		
<u>Materials & Labor</u>	<u>\$ 22,520.00</u>	
_____	\$ -	
_____	\$ -	
_____	\$ -	
_____	\$ -	
_____	\$ -	
_____	\$ -	
		Subtotal A: \$22,520.00
B. Contractor Cost of the Work		
Payroll Costs (See attached supporting documentation.)	\$ -	
Fringe Benefits at <u>0.00%</u> of Labor	\$ -	
Materials and Equipment (See attached supporting documentation.)	\$ -	
Taxes at <u>8.75%</u> of Material.	\$ -	
Consultant Costs (See attached supporting documentation.)	\$ -	
Supplemental Costs (See attached supporting documentation.)	\$ -	
		Subtotal B: \$ -
C & D: Contractor's Fee:		
	15% overhead and profit of Subtotals A	Subtotal C: \$ 3,378.00
	15% overhead and profit of Subtotals B	Subtotal D: \$ -
E. Bond Percentage: Bond at <u>2.00%</u> of Subtotals A + B + C + D		
		Subtotal E: \$ -
Grand Total = (A + B + C + D + E)		Grand Total: \$25,898.00

the Milestones and/or Contract Time by TBD calendar days.

<u>Oscar Perez</u> _____ Signature	Project Manager _____ Title	_____ Date
_____ Signature	_____ Title	_____ Date
_____ Signature	_____ Title	_____ Date

cc:

PROFESSIONAL PAINTING

6380 Churn Creek Rd. Redding, CA 96002 – Phone: (530)-227-0924 Fax: (866) 398-2905– rrivera@professional-painting.com
Ca. State lic.340033

Request for Change Order

PROPOSAL SUBMITTED TO:

Name: C/O Deon Karsten
KYA Services
PWC Project Number 429011
Contact # 1-2-23161

WORK TO BE PERFORMED AT:

Shasta UHSD-Shasta HS
Site Wide Exterior Paint
2200 Eureka Way
Redding Ca. 96001

Email: deon.karsten@theKYAgroup.com

Request for change order Date 8-4-22

This request for change order is for preparation and repainting the on campus 800 buildings at the above mentioned address.

We hereby propose to provide all labor and materials necessary for completion of the aforementioned project, above industry standard and in accordance with plans and specifications and to the following items.

Inclusions on preparation:

- **Both 800 buildings; To be prepared and repainted with two of coats.
Body and trim color to match surrounding buildings.**

Clarifications:

- **Professional Painting will supply all labor, paint and supplies to complete the above work.**

Options:

1. None

Request for Change Order Total base bid Labor and Materials _____ **\$ 22,520.00**

All material is guaranteed to be as specified. All work to be completed in a workmanlike manor according to standard practices. This document is to be a part of any future contract with or without it's signed acceptance . Our employees are fully covered by Workman's Compensation Insurance.

This proposal may be withdrawn if not accepted by:
9-30-22

Authorized Signature:
Russ Rivera

Russ Rivera – Owner / Estimator

Acceptance of Proposal's above price, specifications and conditions are satisfactory and are hereby authorizes Professional Painting to do the work as specified. Payment due upon completion of work unless otherwise noted.

Date of Acceptance: _____

Customer Signature: _____

Thank you for considering this change order request!

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: KYA Group change order 01 for the Shasta High School Gym Vandalism Painting project.

PREPARER: David Flores, Chief Business Official

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:
KYA Group has submitted the following change orders for the District Wide Painting Project in the amount of \$15,607.80.

KYA Group		
Shasta High School District Wide Painting Project COR 01		
#	Description	Amount
01	Removing dry-rotted siding and dry-rotted structural boards on the storage building located at the south east corner of the pool buildings.	\$15,607.80

Change Order Request Document



COR No.: 01

District Name: Shasta Unified School District
 Project Name: Shasta High School Gym Vandalism
 To: David Flores
 From: KYA Services, LLC
 (Contractor)

Ref. No.: _____
 Date: 8/11/2022
 Project Number: 1-2-23149
 Contract Number: 4-20-78-0089C

Description of Work: Removing dry-rotted siding and dry-rotted structural boards on the storage building south east corner of the pool buildings

A. Subcontractor Cost of the Work		
<u>Materials & Labor</u>	<u>\$ 13,572.00</u>	
_____	\$ -	
_____	\$ -	
_____	\$ -	
_____	\$ -	
_____	\$ -	
_____	\$ -	
		Subtotal A: \$13,572.00
B. Contractor Cost of the Work		
Payroll Costs (See attached supporting documentation.)	\$ -	
Fringe Benefits at <u>0.00%</u> of Labor	\$ -	
Materials and Equipment (See attached supporting documentation.)	\$ -	
Taxes at <u>8.75%</u> of Material.	\$ -	
Consultant Costs (See attached supporting documentation.)	\$ -	
Supplemental Costs (See attached supporting documentation.)	\$ -	
		Subtotal B: \$ -
C & D: Contractor's Fee:		
	15% overhead and profit of Subtotals A	Subtotal C: \$ 2,035.80
	15% overhead and profit of Subtotals B	Subtotal D: \$ -
E. Bond Percentage:		
Bond at <u>2.00%</u> of Subtotals A + B + C + D		Subtotal E: \$ -
Grand Total = (A + B + C + D + E)		Grand Total: \$15,607.80

the Milestones and/or Contract Time by TBD calendar days.

<u>Oscar Perez</u> _____ Signature	Project Manager _____ Title	_____ Date
_____ Signature	_____ Title	_____ Date
_____ Signature	_____ Title	_____ Date

cc:

PROFESSIONAL PAINTING

6380 Churn Creek Rd. Redding, CA 96002 – Phone: (530)-227-0924 Fax: (866) 398-2905– rrivera@professional-painting.com
Ca. State lic.340033

Request for Change Order

PROPOSAL SUBMITTED TO:

Name: C/O Deon Karsten
KYA Services
PWC Project Number 412493
Contact # 1-2-23149

WORK TO BE PERFORMED AT:

Shasta UHSD-Shasta HS
Gym Vandalism Exterior Painting
2200 Eureka Way
Redding Ca. 96001

Email: deon.karsten@theKYAgroup.com

Request for change order Date 6-4-22

This request for change order is for removing dry-rotted siding and dry-rotted structural boards on the storage building on the south east corner of the pool buildings. Also, removal of dry-rotted accented trim boards and replacement of new boards on the Gym roof at the above-mentioned address.

We hereby propose to provide all labor and materials necessary for completion of the aforementioned project, above industry standard and in accordance with plans and specifications and to the following items.

Inclusions:

- **Removal of all dry rot damaged siding and structural support boards at the storage building at south east corner of the pool building. Then replace with new siding and trim boards.**
- **Removal of dry-rotted trim boards at eaves on roof top structure on top of Gymnasium roof and then replace with new accent trim boards.**

Clarifications:

- **Professional Painting will supply all labor and supplies to complete the above work.**

Options:

1. **None**

Request for Change Order Total base bid Labor and Materials _____ \$ 13,572.00

All material is guaranteed to be as specified. All work to be completed in a workmanlike manor according to standard practices. This document is to be a part of any future contract with or without it's signed acceptance . Our employees are fully covered by Workman's Compensation Insurance.

**This proposal may be withdrawn if not accepted by:
9-30-22**

**Authorized Signature:
Russ Rivera**

Russ Rivera – Owner / Estimator

Acceptance of Proposal's above price, specifications and conditions are satisfactory and are hereby authorizes Professional Painting to do the work as specified. Payment due upon completion of work unless otherwise noted.

Date of Acceptance: _____ **Customer Signature:** _____

Thank you for considering this change order request!

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Adequate Textbooks And Instructional Materials

PREPARER: Leo Perez
Associate Superintendent of Instructional Services

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:

California Education Code 60119 requires the Governing Board of a school district to hold a public hearing to solicit input from staff, parents, and the community in determining, through a resolution, the adequacy of textbooks and instructional materials. Administration recommends approving the resolution following the public hearing.

REFERENCES:

Education Code Section 60119

Shasta Union High School District

Resolution No. _____ - _____

**Resolution Determining Sufficient
Pupil Textbooks/Instructional Materials
Set Forth in California Education Code 60119
For Fiscal Year 2022-23**

WHEREAS, the Board of Trustees of the Shasta Union High School District, in order to comply with the requirements of Education Code 60119, held a public hearing on September 13, 2022 at 6:30 o'clock, which is on or before the eighth week of school (between the first day that students attend school and the end of the eighth week from that day) and which did not take place during or immediately following school hours, and;

WHEREAS, the Board provided at least 10 days notice of the public hearing by posting it in at least three public places within the district stating the time, place, and purpose of the hearing, and;

WHEREAS, the Board encouraged participation by parents/guardians, teachers, members of the community, and bargaining unit leaders in the public hearing, and;

WHEREAS, information provided at the public hearing detailed the extent to which sufficient textbooks or instructional materials were provided to all students in the Shasta Union High School District, including English learners, and that each pupil enrolled in a foreign language or health course has sufficient textbooks or instructional materials that are consistent with the content and cycles of the curriculum frameworks adopted by the state board for those subjects; the Board also shall determine the availability of laboratory science equipment as applicable to science laboratory courses offered in grades 9 to 12, inclusive.

WHEREAS, the definition of "sufficient textbooks or instructional materials" means that each student, including each English learner, has a standards-aligned textbook or instructional materials to use in class and to take home. This paragraph does not require two sets of textbooks or instructional materials for each pupil. The materials may be in a digital format as long as each pupil, at a minimum, has and can access the same materials in the class and to take home, as all other pupils in the same class or course in the school district and has the ability to use and access them at home. This shall not include photocopied sheets from only a portion of a textbook or instructional materials copied to address a shortage, and;

WHEREAS, the definition of "sufficient textbooks or instructional materials" also means that all students who are enrolled in the same course within the Shasta Union High School District, have standards-aligned textbooks or instructional materials from the same adoption cycle, and;

WHEREAS, textbooks or instructional materials in core curriculum subjects should be aligned with state academic content standards adopted by the State Board of Education pursuant to Education Code 60605 and/or the Common Core Standards adopted pursuant to Education Code 60605.8;

THEREFORE, IT IS RESOLVED that for the 2022-23 school year, the Shasta Union High School District has provided each student with sufficient standards-aligned textbooks or instructional materials that are consistent with the cycles and content of the curriculum frameworks.

PASSED AND ADOPTED THIS 13th day of September, 2022 at a meeting, by the following vote:

AYES:

NOES:

ABSENT:

ATTEST:

President, Board of Trustees

Executive Secretary, Board of Trustees

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Advanced Placement (AP) Test Scores

PREPARER: Leo Perez
Associate Superintendent of Instructional Services

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:
The Associate Superintendent of Instructional Services will report on the participation and pass rates of the AP Exam administered last school year in the spring of 2022.

SUHSD
AP Data 2022

Exam	Enterprise			Foothill			SCA			Shasta			SUHSD		
	#passed	#tested	%Passed	#passed	#tested	%Passed	#passed	#tested	%Passed	#passed	#tested	%Passed	#passed	#tested	%Passed
2-D art	2	2	100.0%	2	2	100.0%				1	1	100.0%	5	5	100.0%
Biology	1	1	100.0%	13	13	100.0%				11	14	78.6%	25	28	89.3%
Calculus AB	0	0		11	20	55.0%				13	18	72.2%	24	38	63.2%
Chinese Language and Culture				3	4	75.0%				4	6	66.7%	7	10	70.0%
Computer Science A	1	1	100.0%							8	9	88.9%	9	10	90.0%
Drawing										3	3	100.0%	3	3	100.0%
English Language and Composition	6	20	30.0%	23	39	59.0%	1	1	100.0%	23	38	60.5%	53	98	54.1%
English Literature and Composition	8	18	44.4%	26	26	100.0%				34	35	97.1%	68	79	86.1%
Environmental Science										4	6	66.7%	4	6	66.7%
European History	9	12	75.0%	9	30	30.0%				31	40	77.5%	49	82	59.8%
Human Geography	5	17	29.4%	26	44	59.1%				20	41	48.8%	51	102	50.0%
Macroeconomics										23	40	57.5%	23	40	57.5%
Microeconomics	3	6	50.0%	16	23	69.6%							19	29	65.5%
Physics 1	2	4	50.0%	15	34	44.1%				3	8	37.5%	20	46	43.5%
Psychology	3	10	30.0%	1	8	12.5%				11	14	78.6%	15	32	46.9%
Spanish Language and Culture				4	4	100.0%				5	11	45.5%	9	15	60.0%
Statistics	7	11	63.6%	4	10	40.0%				10	10	100.0%	21	31	67.7%
United States Government and Politics	3	7	42.9%	15	20	75.0%				29	43	67.4%	47	70	67.1%
United States History	5	10	50.0%	10	25	40.0%				29	40	72.5%	44	75	58.7%
World History: Modern										1	1	100.0%	1	1	100.0%
Total	55	119	46.2%	178	302	58.9%	1	1	100.0%	263	378	69.6%	496	799	62.1%

SUHSD
AP Trends 2017-2022

Exam	Enterprise	Foothill	Shasta Collegiate Academy	Shasta	District
	# Passed of # Tested =	# Passed of # Tested =	# Passed of # Tested =	# Passed of # Tested =	# Passed of # Tested =

SUHSD AP Test Results: Trends for the past 4 years					
2017 - 2018	116/ 266 = 44%	134/ 255 = 53%		434/ 561 = 77%	684/ 1082 = 63.2%
2018 - 2019	121/ 263 = 46%	106/ 207 = 51%		423/ 581 = 73%	650/ 1051 = 61.8%
2019 - 2020	72/ 161 = 45%	126/ 222 = 57%		354/ 557 = 64%	552/ 940 = 58.7%
2020 - 2021	72/ 156 = 46.2%%	141/ 227 = 62.1%	5/ 12 = 41.7%	307/ 452 = 67.9%	525/ 847 = 62.2%
2021-2022	55/119 = 46.2%	178/ 302 = 58.9%	1/1 = 100%	263/ 378 = 69.6%	496/ 799 = 62.1 %

SUHSD AP Test Taking Rates (test taken/ possible tests)					
2017 - 2018	266/ 440 = 60.5%	255/ 427 = 59.7%		561/ 730 = 76.8%	1082/ 1597 = 67.8%
2018 - 2019	263/ 453 = 58.1%	207/ 433 = 47.8%		581/ 740 = 78.5 %	1051/ 1626 = 64.6%
2019 - 2020	161/ 307 = 52.4%	222/ 382 = 58.1%		557/ 769 = 72.4%	940/ 1461 = 64.3%
2020 - 2021	156/ 265 = 58.9%	227/ 408 = 55.6%	NA	557/ 602 = 75.1%	847/ 1279 = 66.2%
2021-2022	119/ 237 = 50.2%	302/ 474 = 63.7%	NA	378/ 505 = 74.9%	799/ 1216 = 65.7%
2022-2023 (AP seats)	198	640	2	594	1434

SUHSD End of Year Enrollment (includes concurrent enrollments)					
2017 - 2018	1138	1322	92	1458	
2018 - 2019	1129	1345	79	1484	
2019 - 2020	1075	1359	75	1330	
2020 - 2021	1001	1245	133	1223	
2021 - 2022	1050	1287	138	1253	
2022-2023 (Sept)	1148	1460	179	1401	

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Annual Certification of Administration to Evaluate Staff

PREPARER: Jason Rubin
Associate Superintendent of Human Resources

RECOMMENDATION: Action
 Discussion
 Information

BACKGROUND:
Each year the Board must certify and approve administrators qualified to evaluate staff. Listed below are SUHSD qualified evaluators:

Enterprise High School

Ryan Johnson, Principal
Joey Brown, Assistant Principal
Jill Hardy, Assistant Principal

Foothill High School

Kevin Greene, Principal
Shawn Anstine, Assistant Principal
Kevin Strohmayr, Assistant Principal

Shasta High School

Shane Kikut, Principal
Heath Bunton, Assistant Principal
Jamie Fleming, Assistant Principal

Alternative Education

Tim Calkins, Principal/Education Services

Special Education

Tim Calkins, Director
Rebecca Berg, Assistant Principal

District Administration

Jim Cloney, Superintendent
Jason Rubin, Associate Superintendent Human Resources
Leo Perez, Associate Superintendent Instructional Services
David Flores, Chief Business Official
Fred Schafer, Director of Nutrition Services
Trystan Thomas, Director of Transportation
Mike Vincelli, Director of Information Technology
Jennifer Bickley, Business Services Manager
Steve Denney, Supervisor of Maintenance and Operations

SHASTA UNION HIGH SCHOOL DISTRICT

SUBJECT: Certificated Staff Teaching Outside of Credential Area

PREPARER: Jason Rubin
Associate Superintendent of Human Resources

RECOMMENDATION: Action

 Discussion

 Information

BACKGROUND:
Education Code 44258.3 allows for the District to assign teachers to teach courses outside of their specific credential area based on established competency. In each case, the Principal has provided a written statement regarding the competence of the teacher. Education Code 44263 allows for the District to assign teachers to teach courses outside of their specific credential area based on having the documented number of college units in the area the teacher if being assigned to teach. In each case, the Human Resources office has verified the teacher’s units.

<u>SHS</u>	<u>Credential</u>	<u>Assignment Out of Credential</u>	<u>Ed Code</u>
Lloyd Beaudette	PE	Math (2) Financial Lit (2)	44258.3
<u>FHS</u>			
Kevin Bennett	Life Science	Chemistry (5)	44263
Chris Putnam	Soc Sci, Intro Math	CP Math II (3), CP Math III (2)	44258.3
Angie Hardin	Agriculture	CP Earth (4) Phys Earth (1)	44258.3
Brett Hodge	Math, Physics	Exploring Engineer (1)	44258.3
<u>EHS</u>			
Brian Gaddy	Intro Math, Physics	Physical Science (3)	44258.3
Erin Hall	Bio/Life Science	Applied Science (4)	44258.3
Janaea Jenkins	CTE AOJ	Student Government (1)	44258.3
Erik Johnson	Geoscience	Yearbook (1)	44258.3